

**REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS - QUARTERLY ANNEX**

OVERSEAS PRIVATE INVESTMENT CORPORATION (OPIC)

All Data through 09/30/2019, Amounts Rounded to the Nearest Whole Dollar

Pursuant to Public Law 116-6, Consolidated Appropriations Act, 2019, Conference Report - Rept 116-9, Page 823

[Link](#)

Incorporation by Reference to H. Rept 115-829 and S. Rept 115-282

Section 7002 of PL116-6; and H. Rept 115-829, Page 74

**REMAINING AMOUNT OF STATUTORY CAP**

OPIC Statutory Limitation - 22 USC 2195(a)(1)(A)	29,000,000,000
ESTIMATED Exposure as of 09/30/2019 - Guaranteed Lender Data Pending (Note 1)	25,689,592,300
	<u>3,310,407,700</u>
	<b>\$ 3,310,407,700</b>

**REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES**

Treasury Symbol	Fiscal Year Appropriation	Fiscal Year End of Availability	
Subsidy / Program Budget			
071-0100-X	1994	(No Year)	110,565
071-0100-1719	2017	2019	112,267
071-0100-1820	2018	2020	1,698,894
071-0100-1921	2019	2021	19,906,302
		<u>TOTAL</u>	<u>\$ 21,828,028</u>
Administrative Resources (Note 2)			
71-4184-X	2019	(No Year)	<b>\$ 18,012,583</b>

**DATA SOURCES & NOTES**

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from OPIC Financial Systems using General Ledger date based reporting.

Note 1: Exposure as of 9/30/2019 is estimated as reporting from Guaranteed Lenders is 30 days post quarter.

Note 2: FY 2019 Administrative Resources Budget as of 9/30/2019

Total OPIC Appropriation	79,200,000
Carryforward Amount	19,751,505
Less 2019 Obligations Incurred as of 9/30/2019	80,938,922
	<u>\$ 18,012,583</u>

The balances reported for administrative resources are based on trial balance data net of upward adjustments to prior year unpaid undelivered orders. Obligated balances gross of the adjustments can be found on OPIC Q4 SF133, TAS: 071-X-4184-000 line 2190 "New obligations and upward adjustments (total)" available at this [LINK](#).

**REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS**  
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically

H. Rept 115-829 - Page 74

From Date: 01-JUL-2019  
 To Date: 30-SEP-2019

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
9000093267-C	Aleph Midstream SA	ARGENTINA	150,000,000	\$0.00	09/24/2019	19	Negative	19.30	28,950,000.00	0.00				
9000093307-C	Alloy	MEXICO	15,000,000	\$0.00	09/11/2019	19	Negative	8.86	1,329,000.00	0.00				
9000093577-C	Aviom	INDIA	5,500,000	\$0.00	09/19/2019	19	Positive	.35	19,250.00	0.00				
9000093534-C	Banco Pichincha C.A.	ECUADOR	100,000,000	\$0.00	08/29/2019	19	Negative	7.52	7,520,000.00	0.00				
9000093328-C	Blue Bonds for Marine Conservation - Barbados	BARBADOS	100,000,000	\$0.00	09/13/2019	17	Positive	.31	310,000.00	0.00				
9000083038-C	CGLOB2 - Dufil Prima Foods Plc	NIGERIA	37,500,000	\$0.00	09/06/2019	19	Negative	1.85	693,750.00	0.00				
9000093498-C	Cholamandalam Investment and Finance Co. Ltd.	INDIA	185,000,000	\$0.00	09/16/2019	19	Negative	1.19	2,201,500.00	0.00				
9000083125-C	Corredor C - Toll Road	ARGENTINA	400,000,000	\$0.00	09/09/2019	19	Negative	9.20	36,800,000.00	0.00				
9000093381-C	DWM WASH Impact Note	ALL OPIC COUNTRII	40,000,000	\$0.00	09/20/2019	18	Positive	2.34	936,000.00	0.00				
9000093312-C	EALGF - I & M Bank	KENYA	10,000,000	\$0.00	09/24/2019	18	Positive	6.50	650,000.00	0.00				
9000093472-C	EDPYME ACCESO CREDITICIO SOCIEDAD ANONIMA	PERU	15,000,000	\$0.00	08/22/2019	19	Negative	9.97	1,495,500.00	0.00				
9000052777-C	Eco-Business Fund S.A., SICAV-SIF	LATIN AMERICA RE	42,000,000	\$0.00	08/29/2019	19	Negative	5.02	2,108,400.00	0.00				
9000032030-C	Energia del Pacifico CV	EL SALVADOR	350,000,000	\$0.00	09/26/2019	19	Negative	28.87	101,045,000.00	0.00				
9000093544-C	Energética Argentina S.A	ARGENTINA	115,500,000	\$0.00	09/25/2019	19	Negative	20.19	23,319,450.00	0.00				
9000093467-C	GIFF-INCL-Nilon?s Enterprises Pvt	INDIA	3,960,004	\$0.00	08/02/2019	19	Positive	1.88	74,448.08	0.00				
9000093625-C	GIFF-INCL-Victoria Foods Pvt Ltd.	INDIA	5,635,692	\$0.00	08/30/2019	17	Positive	3.85	216,974.14	0.00				
9000103700-C	GIFF-MFI-BRAC Uganda Bank Limited	UGANDA	3,110,800	\$0.00	09/17/2019	18	Positive	2.22	69,059.76	0.00				
9000093558-C	GIFF-MFI-Banco Multiple Ademi, S.A.	DOMINICAN REPUE	7,777,000	\$0.00	09/23/2019	18	Positive	2.74	213,089.80	0.00				
9000093555-C	GIFF-MFI-Banco de Ahorro y Credito Adopem	DOMINICAN REPUE	7,777,000	\$0.00	09/18/2019	19	Negative	2.18	169,538.60	0.00				
9000083157-C	GIFF-MFI-Enda Tamweel SA	TUNISIA	7,777,000	\$0.00	07/30/2019	19	Negative	1.45	112,766.50	0.00				
9000103767-C	GIFF-MFI-Opportunity Bank	UGANDA	1,555,400	\$0.00	09/13/2019	18	Positive	2.74	42,617.96	0.00				
9000083104-C	GMT Hotels 3	GEORGIA	7,000,000	\$0.00	07/18/2019	19	Negative	22.97	1,607,900.00	0.00				
9000083037-C	GroFin SGB Fund	AFRICA REGIONAL	5,000,000	\$0.00	09/19/2019	18	Positive	9.78	489,000.00	0.00				
9000093499-C	JSC Liberty Bank	GEORGIA	15,000,000	\$0.00	09/19/2019	19	Negative	10.45	1,567,500.00	0.00				
9000083151-C	Joshi Technologies International, Inc.	COLOMBIA	7,750,000	\$0.00	08/13/2019	19	Negative	5.48	424,700.00	0.00				
9000052831-C	LVP Health Holding, Ltd.	EGYPT	10,000,000	\$0.00	09/09/2019	17	Positive	3.45	345,000.00	0.00				
9000093313-C	Land O Lakes Innovation Fund	ALL OPIC COUNTRII	4,000,000	\$0.00	09/09/2019	19	Negative	4.86	194,400.00	0.00				
9000103723-C	Leapfrog Emerging Consumer Fund III	ALL OPIC COUNTRII	185,730,902	\$0.00	09/06/2019	19	Negative	7.45	13,836,952.20	0.00				
9000031800-C	Lekela Egypt Wind Power BOO S.A.E.	EGYPT	83,900,000	\$0.00	07/11/2019	19	Negative	19.47	16,335,330.00	0.00				
9000093331-C	Luz del Leon S.A.	ARGENTINA	50,000,000	\$0.00	09/26/2019	19	Negative	25.33	12,665,000.00	0.00				
9000083149-C	Parko Services S.A.	COLOMBIA	3,000,000	\$0.00	08/13/2019	19	Negative	3.87	116,100.00	0.00				
9000093273-C	Peninsula Investments Group IV LP	LATIN AMERICA RE	75,000,000	\$0.00	09/09/2019	19	Negative	5.71	4,282,500.00	0.00				
9000032347-C	Prodigy Finance Limited	ALL OPIC COUNTRII	50,000,000	\$0.00	09/25/2019	19	Negative	6.46	3,230,000.00	0.00				
9000093393-C	RBL Bank-Kinara Capital	INDIA	11,000,000	\$0.00	09/19/2019	19	Negative	0.25	27,500.00	0.00				
9000093624-C	SCALE-MSME-Digital Divide Data	KENYA	900,000	\$0.00	08/15/2019	18	Positive	37.16	334,440.00	0.00				
9000103704-C	SCALE-NonMSME- D. Light Limited	KENYA	4,500,000	\$0.00	09/17/2019	18	Positive	24.59	1,106,550.00	0.00				
9000093241-C	SEAF Women's Global Finance LLC (SWGf)	ALL OPIC COUNTRII	20,000,000	\$0.00	09/13/2019	18	Positive	3.71	742,000.00	0.00				
9000083099-C	Sewa Grih Rin Limited	INDIA	30,000,000	\$0.00	08/22/2019	19	Negative	1.61	483,000.00	0.00				
9000072981-C	Sociedad Concesionaria Vial Montes de Maria S.A.S	COLOMBIA	350,000,000	\$0.00	09/20/2019	19	Negative	8.46	29,610,000.00	0.00				
9000093470-C	Thirumeni Finance Private Limited d/b/a Varthana	INDIA	15,000,000	\$0.00	09/10/2019	19	Negative	8.56	1,284,000.00	0.00				
9000083014-C	VACAP Hospitality S.A.	SENEGAL	64,000,000	\$0.00	09/13/2019	19	Negative	19.71	12,614,400.00	0.00				
9000093545-C	Vientos Neuquinos I S.A	ARGENTINA	122,600,000	\$0.00	09/25/2019	19	Negative	20.19	24,752,940.00	0.00				
9000093459-C	Vista Oil & Gas Argentina S.A.U.	ARGENTINA	300,000,000	\$0.00	09/24/2019	19	Negative	15.40	46,200,000.00	0.00				
9000093445-C	WBC - Akme Fintrade India Limited	INDIA	7,800,000	\$0.00	07/29/2019	19	Negative	3.93	306,540.00	0.00				
9000093564-C	WBC - Capri Global Capital Limited	INDIA	14,625,000	\$0.00	09/18/2019	19	Negative	5.88	859,950.00	0.00				
9000093446-C	WBC - Financiera Realidad, S.A. de C.V., SOFOM, E.	MEXICO	9,750,000	\$0.00	07/24/2019	19	Negative	5.82	567,450.00	0.00				
9000083115-C	WWB Capital Partners II (Non-SSA)	ALL OPIC COUNTRII	15,000,000	\$0.00	09/16/2019	19	Negative	6.94	1,041,000.00	0.00				
9000093672-C	WWB Capital Partners II (SSA)	ALL OPIC COUNTRII	10,000,000	\$0.00	09/16/2019	19	Negative	0.83	83,000.00	0.00				
9000093562-C	Waycool Foods and Products Private Limited	INDIA	5,500,000	\$0.00	09/06/2019	17	Positive	4.84	266,200.00	0.00				
9000103705-C	responsAbility Investments AG	ALL OPIC COUNTRII	150,000,000	\$0.00	07/12/2019	19	Negative	1.7	2,550,000.00	0.00				

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 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically

H. Rept 115-829 - Page 74

From Date: 01-JUL-2019  
 To Date: 30-SEP-2019

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
<b>MODIFICATIONS DURING REPORTING PERIOD</b>														
68809697D1-C	American Intl. School of Bamako	MALI	6,800,000	\$0.00	09/21/2009	09	Positive	7.97	541,960.00				15,640.00	
9000032017-C	EuroCape Ukraine I Limited	UKRAINE	150,000,000	\$0.00	02/08/2018	18	Negative	22.52	33,780,000.00					2,700,000.00
9000031800-C	Lekela Egypt Wind Power BOO S.A.E.	EGYPT	83,900,000	\$0.00	07/11/2019	19	Negative	19.47	16,335,330.00				134,240.00	
9000083212-C	Tetra4 Proprietary Limited	SOUTH AFRICA	40,000,000	\$0.00	02/14/2019	19	Negative	19.58	7,832,000.00					660,000.00
9000083020-C	Twiga Foods Ltd.	KENYA	5,000,000	\$0.00	08/27/2018	16	Positive	7.42	371,000.00				63,500.00	
9000072930-C	Union Bank of Nigeria	NIGERIA	200,000,000	\$0.00	09/14/2018	18	Negative	3.2	6,400,000.00					340,000.00
<b>CANCELLATIONS DURING REPORTING PERIOD</b>														
38611038D1-C	AST Telecom Solar Private Limited	INDIA	150,000,000	\$48,801,054.00	09/20/2019	11	Negative	.82	1,230,000.00	400,168.64				
9000031639-C	African Mortgage Company	ZIMBABWE	19,500,000	\$19,500,000.00	08/12/2019	16	Negative	9.9	1,930,500.00	1,930,500.00				
9000042584-C	Avenida Colombia Real Estate Fund II, L.P.	COLOMBIA	50,000,000	\$27,500,000.00	09/13/2019	18	Negative	15.70	7,850,000.00	4,317,500.00				
9000032398-C	Concesionaria Vial Union del Sur S.A.S.	COLOMBIA	250,000,000	\$50,000,000.00	07/17/2019	18	Negative	17.08	42,700,000.00	8,540,000.00				
9000031489-C	Leapfrog Emerging Consumer Fund III	ASIA REGIONAL	200,000,000	\$200,000,000.00	09/06/2019	17	Negative	3.16	6,320,000.00	6,320,000.00				
43813374D1-C	Schulze Global Finance Facility Mongolia	MONGOLIA	9,999,999	\$999.00	09/19/2019	11	Positive	1.05	104,999.99	10.49				
9000032043-C	WRB Serra Partners Fund I	LATIN AMERICA RE	33,300,000	\$17,803,269.00	09/13/2019	17	Negative	6.80	2,264,400.00	1,210,622.29				
9000032011-C	XacBank LLC	MONGOLIA	49,000,000	\$24,000,000.00	8/20/2019	17	Negative	10.94	5,360,600.00	2,625,600.00	Positive	1.45	348,000.00	
9000083152-C	responsAbility Investments AG	ALL OPIC COUNTRII	150,000,000	\$150,000,000.00	07/12/2019	19	Negative	1.69	2,535,000.00	2,535,000.00				

**REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS**

Political Risk Insurance - Amounts of Coverage Issued, with Date, sorted alphabetically

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From Date: 01-JUL-2019  
 To Date: 30-SEP-2019

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability		Action Date
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**NEW INSURANCE ISSUANCE DURING REPORTING PERIOD**

9000093226	INTERNATIONAL RESCUE COMMITTEE	Niger	3,038,303.00		9/19/2019
9000093227	INTERNATIONAL RESCUE COMMITTEE	Tunisia	69,030.00		9/19/2019
9000093328	The Nature Conservancy	Barbados	100,000,000.00		9/14/2019
9000093221	CHUBB Bermuda Insurance Limited	Malawi	250,000.00		9/26/2019
9000093221	CHUBB Bermuda Insurance Limited	Malawi	1,416,550.00		9/26/2019
9000093486	Chubb European Group SE	Mauritania	24,840,000.00		9/26/2019