

**REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS**

U.S. INTERNATIONAL DEVELOPMENT FINANCE CORPORATION (DFC)

Report Submitted Pursuant to "DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2021"

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718, [link](#))

All Data through 12/31/2020, Amounts Rounded to the Nearest Whole Dollar  
Discretionary Budgetary Amounts and Activity

**REMAINING AMOUNT OF STATUTORY CAP**  
as of 12/31/2020

DFC Statutory Limitation - 22 USC 9633	\$	60,000,000,000	
OPIC Programs Exposure (estimated)	\$	26,766,962,450	
DCA Programs Exposure (estimated)	\$	1,368,616,343	
USAID Legacy Exposure (estimated)	\$	1,485,048,433	
DFC Obligated	\$	<u>2,023,251,117</u>	
Total Portfolio Exposure, as of 12/31/2020	\$	31,643,878,343	
Remaining Statutory Limit, as of 12/31/2020 (estimated)	\$	28,356,121,657	

Notes

(a, b)  
(a)  
(a)

**REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES**

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	As of Quarter 1		
				Resource	Obligated / Unexpended	Unobligated
<b>Subsidy / Program Budget</b>						
71-0100-19/21	Subsidy	2019	2021	\$ 4,157,154	\$ -	\$ 4,157,154
77-0110-X	Subsidy	1994	(No Year)	\$ 1,315,661	\$ -	\$ 1,315,661
77-0110-20/22	Subsidy, Other Programs	2020	2022	\$ 30,157,059	\$ 3,234,600	\$ 26,922,459
77-4483-20/22	Equity	2020	2022	\$ 30,000,045	\$ 30,000,000	\$ 45
77-0110-21/23	Subsidy, Other Programs	2021	2023	\$ 7,317,000	\$ 431,500	\$ 6,885,500
77-4483-21/23	Equity	2021	2023	\$ 442,683,000	\$ 26,161,117	\$ 416,521,883
			<b>TOTAL</b>	<b>\$ 515,629,919</b>	<b>\$ 59,827,217</b>	<b>\$ 455,802,702</b>
<b>Administrative Resources</b>						
77-4483-X		2020	(No Year)	\$ 19,366,343	\$ -	\$ 19,366,343
77-4483-20/22		2020	2022	\$ 33,369,981	\$ 11,338,212	\$ 22,031,770
77-4483-20/24		2020	2024	\$ 1,000,000	\$ -	\$ 1,000,000
77-4483-21/23		2021	2023	\$ 118,000,000	\$ 13,002,852	\$ 104,997,148
77-4483-21/25		2021	2025	\$ 1,000,000	\$ -	\$ 1,000,000
			<b>TOTAL</b>	<b>\$ 172,736,325</b>	<b>\$ 24,341,064</b>	<b>\$ 148,395,261</b>

(d)  
(c)  
(d)  
(d)

(d)  
(e)

**DATA SOURCES & NOTES**

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from DFC's financial systems.

- (a) Exposure as of 12/31/2020 is estimated - reporting from Guaranteed Lenders lags each quarter.
- (b) \$266.6M (mandatory) was previously collected pursuant to 22 USC 2197 and transferred from OPIC Financing Accounts to Corporate Capital Account. These funds are available for apportionment by OMB for costs to maintain OPIC Exposure.
- (c) \$1.2M was transferred to 77-0110-X; however these amounts will be transferred to 77-0110-20/22.
- (d) A total appropriation of \$450M is available across Subsidy, Equity and other authorized programs. Amounts shown here are related to Continuing Resolution amounts. Reporting for future quarters will reflect updated distributions as provided by the appropriation.
- (e) Includes current year expenditures that correspond to prior year obligations

<b>Administrative Resources</b>	
Total DFC Appropriation	\$ 119,000,000
Carry Forward from FY20	\$ 53,736,325
Less FY21 Q1 Obligations Incurred through 12/31/2020	\$ (24,943,560)
<b>DFC Administrative Resources</b>	<b>\$ 147,792,765</b>

**REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS**  
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically  
 PL 116-94 / Division G / Section 7002

<b>From Date:</b>	01-OCT-2020
<b>To Date:</b>	31-DEC-2020

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
<b>NEW OBLIGATIONS DURING REPORTING PERIOD</b>														
9000104529-C	Banco Centroamericano de Integración Económica	Latin America Regional	100,000,000	0	12/15/2020	21	Negative	0.19	190,000.00					
9000093464-C	Banco Improsa, S.A.	Costa Rica	15,000,000	0	10/20/2020	21	Negative	3.23	484,500.00					
9000104429-C	BlueOrchard COVID-19 Emerging and Frontier Markets	Worldwide	45,000,000	0	10/22/2020	20	Positive	0.74	333,000.00					
9000104746-C	Copia Global (loan)	Africa Regional	5,000,000	0	11/20/2020	21	Positive	8.63	431,500.00					
9000103702-C	Hattha Bank Plc.	Cambodia	50,000,000	0	10/21/2020	21	Negative	3.02	1,510,000.00					
9000093635-C	Indusind - Riviera Investors Pvt. Ltd. (Indifi Tec	India	5,500,000	0	10/07/2020	20	Positive	9.98	548,900.00					
9000104336-C	SA Taxi Impact Fund (RF) Proprietary Limited II ("	South Africa	150,000,000	0	12/17/2020	21	Negative	7.15	10,725,000.00					
9000104837-C	SARONA GLOBAL GROWTH MARKETS PE FUND 2-B LP	Worldwide	100,000,000	0	12/21/2020	21	Negative	10.16	10,160,000.00					
9000093674-C	Sabre Partners Fund - SP Fund 2019	India	15,000,000	0	10/13/2020	20	Positive	.19	28,500.00					
9000104412-C	Scale-MSME-mPharma Data Inc.	Africa Regional	4,500,000	0	10/07/2020	20	Positive	23.56	1,060,200.00					
9000103750-C	UC Inclusive Credit Private Limited	India	5,000,000	0	12/23/2020	20	Positive	3.80	190,000.00					
9000104567-C	Trine AB	Worldwide	10,000,000	0	12/18/2020	20	Positive	5.37	1,074,000.00					
<b>MODIFICATIONS DURING REPORTING PERIOD</b>														
38614876DI-C	Caspian Impact Investments	India	20,000,000	0	11/30/2020	14	Negative	0.28	56,000.00	0.00	Negative	.62		124,000.00
<b>CANCELLATIONS DURING REPORTING PERIOD</b>														
9000042686-C	Africell Holding Limited	Africa Regional	100,000,000	26,500,000.00	11/01/2020	18	Negative	20.5	20,500,000.00	5,432,500.00				
9000093467-C	GIF-INCL-Nilon? Enterprises Pvt	India	3,960,004	3,960,004.00	12/15/2020	19	Positive	1.88	74,448.08	74,448.08				
9000093313-C	Land O Lakes Innovation Fund	All Opic Countries	4,000,000	4,000,000.00	10/21/2020	19	Negative	4.86	194,400.00	194,400.00				
99915814DI-C	Root Capital, Inc.	All Opic Countries	30,000,000	24,000,000.00	10/01/2020	14	Positive	5.42	1,626,000.00	0.00				
9000042679-C	Siraj Palestine Fund II	Middle East Regional	30,000,000	30,000,000.00	12/03/2020	18	Negative	7.92	2,376,000.00	2,376,000.00				

**REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS**

Political Risk Insurance - Amounts Issued with Date, sorted alphabetically

PL 116-94 / Division G / Section 7002

<b>From Date:</b>	01-OCT-2020
<b>To Date:</b>	31-DEC-2020

<b>Loan Number URI</b>	<b>Insured Investor</b>	<b>Country</b>	<b>Maximum Contingent Liability</b>	<b>Action Date</b>
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**NEW INSURANCE ISSUANCE DURING REPORTING PERIOD**

9000093392	ExxonMobil Mozambique Limitada	Mozambique	1,500,000,000	12/16/2020
9000093595	Luz Verde Costa Rica LLC	Costa Rica	15,000,000	12/31/2020
9000104430	Sunfinder Solar Energy Transformation Fu	Jordan	2,000,000	12/18/2020

**REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS**  
 BUILD 1421(c) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically  
 PL 116-94 / Division G / Section 7002

<b>From Date:</b>	01-OCT-2020
<b>To Date:</b>	31-DEC-2020

**EQUITY**

Loan Number URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Action Date	FY of Appropriation Charged
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**NEW OBLIGATIONS DURING REPORTING PERIOD**

9000104736	National Investment and Infrastructure Fund Ltd.	India	1,251,117.07	0.00	12/16/2020	20
9000104444	National Investment and Infrastructure Master Fund	India	28,748,882.93	0.00	12/16/2020	20
9000104444	National Investment and Infrastructure Master Fund	India	26,161,117.07	0.00	12/16/2020	21

**CANCELLATIONS DURING REPORTING PERIOD**

(None)

**TECHNICAL ASSISTANCE**

BUILD 1421(e) or (f) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically  
 PL 116-94 / Division G / Section 7002

Technical Development URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Action Date	FY of Appropriation Charged
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**NEW OBLIGATIONS DURING REPORTING PERIOD**

(None)

**CANCELLATIONS DURING REPORTING PERIOD**

(None)