

REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS

U.S. INTERNATIONAL DEVELOPMENT FINANCE CORPORATION (DFC)

Report Submitted Pursuant to "DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2021"

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718, [link](#))

All Data through 09/30/2021, Amounts Rounded to the Nearest Whole Dollar
Discretionary Budgetary Amounts and Activity, Excludes Mandatory Balances

REMAINING AMOUNT OF STATUTORY CAP

as of 09/30/2021

DFC Statutory Limitation - 22 USC 9633	\$	60,000,000,000	
Ex-OPIC Programs Exposure (estimated)	\$	29,662,826,977	(a)
DCA Programs Exposure (estimated)	\$	1,485,857,070	(a)
USAID Legacy Exposure (estimated)	\$	1,345,290,539	(a)
DFC Obligated	\$	<u>2,902,450,264</u>	
Total Portfolio Exposure, as of 09/30/2021	\$	35,396,424,849	
Remaining Statutory Limit, as of 09/30/2021 (estimated)	\$	24,603,575,151	

Notes

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	As of Quarter 4		
				Resource	Obligated / Unexpended	Unobligated
Subsidy / Program Budget						
77-0110-19/21	Subsidy	2019	2021	\$ 4,157,154	\$ 4,017,180	\$ 139,974
77-0110-X	Subsidy	1994	(No Year)	\$ 132,749	\$ -	\$ 132,749
77-0110-20/22	Subsidy, Other Programs	2020	2022	\$ 59,614,546	\$ 29,276,118	\$ 30,338,430
77-0110-20/23	Subsidy	2020	2023	\$ 100,000	\$ 100,000	\$ -
77-4483-20/22	Equity	2020	2022	\$ 30,000,045	\$ 30,000,000	\$ 45
77-0110-21/23	Subsidy, Other Programs	2021	2023	\$ 60,000,000	\$ 44,942,761	\$ 15,057,239
77-4483-21/23	Equity	2021	2023	<u>\$ 390,000,000</u>	<u>\$ 194,161,116</u>	<u>\$ 195,838,884</u>
			TOTAL	\$ 544,004,494	\$ 302,497,175	\$ 241,507,321
Administrative Resources						
77-4483-X		2020	(No Year)	\$ 19,366,343	\$ -	\$ 19,366,343
77-4483-20/22		2020	2022	\$ 33,553,159	\$ 21,395,183	\$ 12,157,976
77-4483-20/24		2020	2024	\$ 1,000,000	\$ -	\$ 1,000,000
77-4483-21/23		2021	2023	\$ 118,014,223	\$ 106,440,631	\$ 11,573,592
77-4483-21/25		2021	2025	<u>\$ 1,000,000</u>	<u>\$ -</u>	<u>\$ 1,000,000</u>
			TOTAL	\$ 172,933,725	\$ 127,835,814	\$ 45,097,911

(b)
(c)
(d)
(e)
(f)
(f)

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from DFC's financial systems.

- (a) Exposure as of 09/30/2021 is estimated - reporting from Guaranteed Lenders lags each quarter.
- (b) This amount corrects an accounting error from the Q3 report.
- (c) In Q4, \$1.2M was transferred from 77-0110-X to 77-0110-20/22 per OMB's guidance.
- (d) Breakdown of resources in 77-0110-20/22: \$11M carryforward, \$12M transfer from BUILD merge, \$30M transfers from USAID, and \$7M in recoveries (= \$59.6M in Resources).
- (e) In Q4, 1.6M in equity fees were transferred from 77-4483-20/22 to 77-4483-21/23 to be returned to the U.S. Treasury to offset DFC's appropriation, pursuant to DFC's FY2021 appropriation.
- (f) A total appropriation of \$450M is available across Subsidy, Equity and other authorized programs (such as Technical Assistance). As of 9/30/21 DFC has processed an expenditure transfer of \$60M from 77-4483-21/23 (CCA) to 77-0110-21/23 Subsidy Program, resulting in a resource availability of \$390M for Equity and \$60M available for Subsidy / Technical Assistance. The amounts shown are net of the \$60M expenditure transfer from Equity to Subsidy.

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts Issued with Date, sorted alphabetically

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-JUL-2021
To Date:	30-SEP-2021

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability		Action Date
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NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

9000104902-C	GAVI Alliance	Albania	7,650,000		9/17/2021
9000105296-C	GAVI Alliance	Argentina	50,000,000		9/17/2021
9000105301-C	GAVI Alliance	Armenia	4,000,000		9/17/2021
9000105303-C	GAVI Alliance	Brazil	250,000,000		9/17/2021
9000105302-C	GAVI Alliance	Guatemala	50,000,000		9/17/2021
9000105298-C	GAVI Alliance	Jamaica	4,800,000		9/17/2021
9000105299-C	GAVI Alliance	Jordan	13,700,000		9/17/2021
9000105300-C	GAVI Alliance	Montenegro	1,700,000		9/17/2021
9000105295-C	GAVI Alliance	Suriname	1,600,000		9/17/2021
9000042675-C	PetroTel Energy (Oman) Inc	Oman	150,000,000		9/30/2021
9000103784-C	Silverlands II HoldCo Sarl	Namibia	36,000,000		9/22/2021
9000103785-C	Silverlands II HoldCo Sarl	Zambia	32,000,000		9/22/2021

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

BUILD 1421(c) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-JUL-2021
To Date:	30-SEP-2021

EQUITY

Loan Number URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Commitment/Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

9000104706-C	Convergence Partners Digital Infrastructure Fund	AFRICA REGIONAL	25,000,000	0	7/13/2021	21
9000104710-C	Chiratae Ventures International Fund IV LLC	ASIA REGIONAL	20,000,000	0	7/30/2021	21
9000104947-C	Openspace Ventures Plus, L.P. ("OSV+")	ASIA REGIONAL	30,000,000	0	8/12/2021	21
9000105346-C	Atlantica Ventures Fund 1	AFRICA REGIONAL	10,000,000	0	8/26/2021	21
9000104428-C	Copia Global Inc	AFRICA REGIONAL	5,000,000	0	9/1/2021	21
9000105281-C	Dolma Impact Fund II	NEPAL	12,000,000	0	9/16/2021	21
9000104958-C	Integra Partners Fund II L.P.	ASIA REGIONAL	10,000,000	0	9/17/2021	21
9000104708-C	BluePeak Private Capital Fund, SCSp	AFRICA REGIONAL	30,000,000	0	9/21/2021	21
9000104251-C	PG Impact Credit Strategies 2020 S.C.A., SICAV RAIF	WORLDWIDE	25,000,000	0	9/27/2021	21

CANCELLATIONS DURING REPORTING PERIOD

(None)

TECHNICAL ASSISTANCE

BUILD 1421(e) or (f) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

Technical Development URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

9000115392-C	Institut Pasteur Dakar	SENEGAL	3,300,000	0	7/9/2021	21
9000115441-C	Taiba Wind Farm Expansion	SENEGAL	590,000	0	9/28/2021	21
9000105337-C	Lending for Education in Africa Partnership (LEAP) Technical As:	KENYA	282,104	0	9/28/2021	21
9000115489-C	Atlantica Ventures Fund Tech Platform	AFRICA REGIONAL	359,370	0	9/28/2021	21
9000115492-C	MEII LGF 3 Technical Assistance	WEST BANK AND GAZA	3,529,721	0	9/28/2021	21
9000105391-C	Parsyl Risk Management Accelerator	WORLDWIDE	2,250,800	0	9/28/2021	21
9000105377-C	Ifria	AFRICA REGIONAL	343,000	0	9/28/2021	21
9000115440-C	Scatec Iraq Solar PV	IRAQ	979,000	0	9/28/2021	21

CANCELLATIONS DURING REPORTING PERIOD

(None)