

REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS

U.S. DEVELOPMENT FINANCE CORPORATION (DFC)

All Data through 03/31/2020, Amounts Rounded to the Nearest Whole Dollar

Report Submitted Pursuant to DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2020

Public Law 116-94, Division G, Section 7002 - 133 Stat. 2842

REMAINING AMOUNT OF STATUTORY CAP

as of 3/31/2020

	\$		Notes
DFC Statutory Limitation - 22 USC 9633	60,000,000,000		
OPIC Programs Exposure (estimated)	24,727,755,653	(a)	
DCA Programs Exposure (estimated)	1,629,406,663	(a)	
USAID Legacy Exposure	1,670,947,637	(a)	
DFC Obligated	34,487,231	(b)	
Total Portfolio Exposure, as of 3/31/2020	<u>27,701,201,671</u>		
Remaining Statutory Limit, as of 3/31/2020	<u>32,298,798,329</u>		

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	Quarter 1	Quarter 2	Notes
Subsidy / Program Budget						
071-0100-X	Subsidy	1994	(No Year)	110,565	-	(c)
071-0100-1820	Subsidy	2018	2020	1,698,894	2,033,334	
071-0100-1921	Subsidy	2019	2021	19,906,302	19,906,302	
77-0110-X	Subsidy	1994	(No Year)	-	1,071,064	(c)
77-0110-2022	Subsidy, Other Programs	2020	2022	-	30,000,000	(d)
77-4483-2022	Equity	2020	2022	-	150,000,000	
			TOTAL	\$ 21,715,761	\$ 203,010,700	
Administrative Resources						
71-4184-X to 77-4483-X			(No Year)	\$ 14,890,801	\$ 14,890,801	(e)
77-4483-2022		2020	2022	-	\$ 112,918,752	(f)
77-4483-2024		2020	2024	-	\$ 1,000,000	
			TOTAL	\$ 14,890,801	\$ 128,809,553	
Project Specific Transaction Expenses & Corporate Capital						
71-4074	Balances of Fees collected [22 USC 2197(d)]			63,011,608		
71-4075	Balances of Fees collected [22 USC 2197(d)]			203,571,914		
77-4483-X	Balances transferred from Financing Accounts				266,583,522	(g)
77-4483-X	Balances from OPIC 71-4184				5,780,518,290	(g)

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from OPIC Financial Systems using General Ledger date based reporting.

- (a) Exposure as of 03/31/2020 is estimated - reporting from Guaranteed Lenders lags each quarter.
- (b) DFC commenced obligations and operations with 2020 Q2 (January 2020).
- (c) 71-0100-X is transferred and merged with 77-0110-X for FY2020 Q2.
- (d) Amounts are available but expenditure transfer not yet executed as of FY2020 Q2.
- (e) 71-4184-X (OPIC Admin) is transferred to DFC (Carryforward) as 77-4483-X.
- (f) FY 2020 Administrative Resources Budget as of 03/31/2020.

Quarter 1

Total OPIC Appropriation CR1 and CR2	17,146,800
Carryforward Amount as of 10/01/2019	19,312,015
Less 2020 Q1 Obligations Incurred through 12/31/2019	<u>(21,568,014)</u>
OPIC Resources, Transferred to DFC	\$ 14,890,801

Quarter 2

Total DFC Appropriation	119,000,000
Transferred Amount as of 12/31/2019	14,890,801
Less 2020 Q2 Obligations Incurred through 03/31/2020	<u>(19,972,049)</u>
DFC Administrative Resources	\$ 113,918,752

(g) Funds collected pursuant to 22 USC 2197 and apportioned by OMB for costs to maintain OPIC Exposure (see note (a)).

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetical
 PL 116-94 / Division G / Section 7002

From Date: 01-JAN-2020
 To Date: 31-MAR-2020

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
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NEW OBLIGATIONS DURING REPORTING PERIOD

9000093642-C	Caspian Impact Investments II	India	20,000,000	0	3/3/2020	20	Negative	7.97	1,594,000.00					
9000083085-C	Gamma Knife Center Ecuador	Ecuador	3,175,000	0	1/15/2020	20	Negative	6.73	213,677.50					

MODIFICATIONS DURING REPORTING PERIOD

<No Modifications on this Period>

CANCELLATIONS DURING REPORTING PERIOD

9000083071	Lafise Group Panama - Tranche B Loan	Latin America Region	100,000	100,000.00	1/24/2020	18	Negative	11.77	11,770.00	11,770.00				
9000003599	Maarifa Edu Holdings Limited	Africa Regional	50,000,000	50,000,000.00	1/29/2020	15	Negative	7.47	3,735,000.00	3,735,000.00				
9000093307	Alloy	Mexico	15,000,000	15,000,000.00	3/3/2020	19	Negative	8.86	1,329,000.00	1,329,000.00				

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts of Coverage Issued, with Date, sorted alphabetical
PL 116-94 / Division G / Section 7002

From Date: 01-JAN-2020
To Date: 31-MAR-2020

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability	Action Date
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NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

9000083105	Liberty Managing Agency Limited	Burundi	11,312,231.00	1/1/2020
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