

REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS
U.S. INTERNATIONAL DEVELOPMENT FINANCE CORPORATION (DFC)
Report Submitted Pursuant to "DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2021"
Public Law 116-260, Division K, Section 7002 (134 Stat. 1718, [link](#))

All Data through 12/31/2021, Amounts Rounded to the Nearest Whole Dollar
Discretionary Budgetary Amounts and Activity, Excludes Mandatory Balances and Expired Appropriations

REMAINING AMOUNT OF STATUTORY CAP
as of 12/31/2021

DFC Statutory Limitation - 22 USC 9633	\$	60,000,000,000	
Ex-OPIC Programs Exposure (estimated)	\$	29,878,296,332	(a)
DCA Programs Exposure (estimated)	\$	1,397,273,508	(a)
USAID Legacy Exposure (estimated)	\$	1,333,091,168	(a)
DFC Obligated	\$	<u>1,072,750,000</u>	
Total Portfolio Exposure, as of 12/31/2021	\$	33,681,411,007	
Remaining Statutory Limit, as of 12/31/2021 (estimated)	\$	26,318,588,993	

Notes

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	As of Quarter 1		
				Resource	Obligated / Unexpended	Unobligated
Subsidy / Program Budget						
77-0110-X	Subsidy	1994	(No Year)	\$ 132,749	\$ -	\$ 132,749
77-0110-20/22	Subsidy, Other Programs	2020	2022	\$ 30,338,430	\$ 4,389,000	\$ 25,949,430
77-4483-20/22	Equity	2020	2022	\$ 45	\$ -	\$ 45
77-0110-21/23	Subsidy, Other Programs	2021	2023	\$ 17,253,559	\$ 2,185,500	\$ 15,068,059
77-4483-21/23	Equity	2021	2023	\$ 195,838,884	\$ -	\$ 195,838,884
77-0110-22/24	Subsidy, Other Programs	2022	2024	\$ 20,000,000	\$ 1,102,000	\$ 18,898,000
77-4483-22/24	Equity	2022	2024	\$ 155,278,206	\$ -	\$ 155,278,206
			TOTAL	\$ 418,841,873	\$ 7,676,500	\$ 411,165,373
Administrative Resources						
77-4483-X		2020	(No Year)	\$ 19,466,476	\$ -	\$ 19,466,476
77-4483-18/22	Transfers: REPPA 2.0	2018	2022	\$ 814,024	\$ 28,521	\$ 785,503
77-4483-18/23	Transfers: Power Africa	2018	2023	\$ 1,126,563	\$ 375,752	\$ 750,811
77-4483-18/24	Transfers: IndoPac	2018	2024	\$ 6,563,061	\$ 42,417	\$ 6,520,643
77-4483-19/22	Transfers: Prosper Africa, Feed the Future	2019	2022	\$ 2,359,669	\$ -	\$ 2,359,669
77-4483-20/22		2020	2022	\$ 12,191,976	\$ 577,755	\$ 11,614,221
77-4483-20/24		2020	2024	\$ 1,000,000	\$ -	\$ 1,000,000
77-4483-21/23		2021	2023	\$ 11,576,840	\$ 4,447,579	\$ 7,129,262
77-4483-21/25		2021	2025	\$ 1,000,000	\$ -	\$ 1,000,000
77-4483-22/24		2022	2024	\$ 45,583,400	\$ 18,227,056	\$ 27,356,344
77-4483-22/26		2022	2026	\$ 386,300	\$ -	\$ 386,300
			TOTAL	\$ 102,068,308	\$ 23,699,079	\$ 78,369,229
Administrative Resources						
77-0111-21/22	Office of Inspector General	2021	2022	\$ 1,565,759	\$ -	\$ 1,565,759
77-0111-22/23	Office of Inspector General	2022	2023	\$ 772,600	\$ -	\$ 772,600
			TOTAL	\$ 2,338,359	\$ -	\$ 2,338,359

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from DFC's financial systems.

- (a) Exposure as of 12/31/2021 is estimated - reporting from Guaranteed Lenders lags each quarter.
- (b) Breakdown of resources in 77-0110-20/22: \$8M carryforward, \$22M carryforward transfers from USAID
- (c) A CR appropriation of \$175M is available across Subsidy, Equity and other authorized programs (such as Technical Assistance). As of 12/31/21 DFC has processed an expenditure transfer of \$20M from 77-4483-22/24(CCA) to 77-0110-22/24 Subsidy Program, resulting in a resource availability of \$155M for Equity and \$20M available for Subsidy / Technical Assistance. The amounts shown are net of the \$20M expenditure transfer from Equity to Subsidy.
- (d) One project was committed in December, due to processing time it was system recorded in January. Therefore this project does not appear in the December SF133 but the obligation is displayed above and in the attached table.

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically
 Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-OCT-2021
To Date:	31-DEC-2021

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Commitment Date	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
NEW OBLIGATIONS DURING REPORTING PERIOD															
9000104609-C	AgDevCo	AFRICA REGIONAL	20,000,000	0	11/05/2021	11/09/2021	21	Positive	4.74	948,000					
9000093389-C	American Medical Investment Com	OMAN	50,000,000	0	12/08/2021	01/04/2022	22	Negative	10.05	5,025,000					
9000115407-C	Averda Holdings International Limi	AFRICA REGIONAL	45,000,000	0	12/14/2021	12/22/2021	22	Negative	5.49	2,470,500					
9000115523-C	FS India Solar Ventures Private Lim	INDIA	500,000,000	0	12/21/2021	12/22/2021	22	Negative	3.37	16,850,000					
9000104476-C	Orb Energy II	INDIA	20,000,000	0	11/03/2021	11/08/2021	22	Negative	3.83	766,000					
9000104374-C	RBL Bank	INDIA	100,000,000	0	12/20/2021	12/21/2021	22	Negative	12.34	12,340,000					
9000104890-C	Shriram Transport Finance Compan	INDIA	250,000,000	0	12/17/2021	12/21/2021	22	Negative	3.36	8,400,000					
9000115404-C	Women's Catalyst Fund	SINGAPORE	10,000,000	0	12/08/2021	12/14/2021	22	Positive	11.02	1,102,000					
9000104598-C	Bamboo Capital Partners BUILD Fu	WORLDWIDE	5,000,000	0	12/7/2021	12/7/2021	22	Positive	25	1,237,500					
9000104355-C	Arab Tunisian Bank Guaranty	TUNISIA	22,750,000	0	12/30/2021	12/30/2021	22	Positive	19.29	4,389,000					
MODIFICATIONS DURING REPORTING PERIOD															
9000032128-C	Early Dawn Microfinance Company	BURMA/MYANMAR	5,000,000	0	03/31/2017	12/08/2021	15	Positive	18.52	926,000	-	Negative	0.7		35,000.00
CANCELLATIONS DURING REPORTING PERIOD															
9000042523-C	Acercasa SAS	COLOMBIA	10,000,000	4,500,000.00	09/24/2018	12/27/2021	18	Negative	14.27	1,427,000	642,150				
9000031690-C	Acu Petroleo S.A.	BRAZIL	350,000,000	90,000,000.00	08/12/2016	12/02/2021	16	Negative	19.33	67,655,000	17,397,000				
9000093627-C	Central Termica de Temane	MOZAMBIQUE	200,000,000	8,470,000.00	09/28/2020	11/01/2021	20	Negative	25.73	51,460,000	2,179,331				
59913903IG-C	Latam V	LATIN AMERICA REGIONAL	50,000,000	50,000,000.00	09/25/2013	11/22/2021	13	Negative	13.73	6,865,000	6,865,000				
9000104565-C	Parsyl Syndicate Limited	WORLDWIDE	25,000,000	14,840,000.00	03/18/2021	12/22/2021	21	Positive	14.80	3,700,000	2,196,320				
9000093515-C	Patamar II	ASIA REGIONAL	19,500,000	10,360,000.00	06/30/2021	10/20/2021	21	Negative	15.50	3,022,500	1,605,800				
9000104382-C	RENEW1 - ReNew Sun Waves Priva	INDIA	140,000,000	140,000,000.00	05/27/2020	10/26/2021	20	Negative	7.55	10,570,000	10,570,000				
9000103719-C	Sitara Solar Energy Private Limited	INDIA	50,000,000	1,800,000.00	05/12/2020	12/01/2021	20	Negative	9.09	4,545,000	163,620				

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts Issued with Date, sorted alphabetically

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-OCT-2021
To Date:	31-DEC-2021

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability	Action Date
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NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

9000104835-C	CEC Africa (Sierra Leone) Limited	SIERRA LEONE	50,000,000	12/21/2021
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REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 BUILD 1421(c) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically
 Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-OCT-2021
To Date:	31-DEC-2021

EQUITY

Loan Number URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Commitment/Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

(None)

CANCELLATIONS DURING REPORTING PERIOD

(None)

TECHNICAL ASSISTANCE

BUILD 1421(e) or (f) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically
 Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

Technical Development URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

(None)

CANCELLATIONS DURING REPORTING PERIOD

(None)